

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Bimini Investments S.à r.l.

Name of Transferee

Macquarie Bank Limited

Name of Transferor

Name and Address where notices to transferee should be sent:

65, Boulevard Grande-Duchesse Charlotte  
L-1331 Luxembourg  
Luxembourg

Attn: Jerome Devillet

Telephone: +352 26449 615

Email: Jerome.Devillet@intertrustgroup.com

Court Claim # (if known): See schedule below

Amount of Claim: See schedule below

Date Claim Filed: See schedule below

Phone: \_\_\_\_\_

With copies to:

c/o Elliott Management Corporation  
40 West 57th Street  
New York, New York 10019

Attn: Michael Stephan

Telephone: 212 478 2310

Facsimile: 212 478 2311

Email: MStephan@Elliottmgmt.com

Schedule		
Court Claim #	Amount of Claim*	Date Claim Filed
17155	\$377,511.00	09/18/2009
66175	\$3,502,023.00	01/28/2010
66178	\$1,647,292.00	01/28/2010
66180	\$553,800.00	01/28/2010
66179	\$345,583.00	01/28/2010
66210	\$432,206.00	02/02/2010
20738	\$2,013,890.00	09/21/2009
66209	\$7,293,971.00	02/02/2010
66225	\$7,802,837.00	02/02/2010
26709	unliquidated	09/22/2009

Last Four Digits of Acct #: \_\_\_\_\_

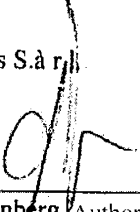
Last Four Digits of Acct#: \_\_\_\_\_

\*plus additional amounts as set forth in the proofs of claim


I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

*[signatures on following page]*

Bimini Investments S.à r.l.

By:   
Elliot Greenberg, Authorized Signatory  
Transferee/Transferee's Agent

Date: March 11, 2014

By:   
Jerome Devillet, Authorized Signatory  
Transferee/Transferee's Agent

Date: March 11, 2014

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF TRANSFER OF CLAIM**


TO: Clerk, United States Bankruptcy Court, Southern District of New York

Macquarie Bank Limited, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Bimini Investments S.à r.l., its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 17155) in the amount of \$377,511.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 11th day of March, 2014.

**MACQUARIE BANK LIMITED**

  
By: Andrew McGrath  
Name: Executive Director  
Title:

  
Nathan Booker  
Associate Director

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

(Signed in Sydney, POA Ref: #936  
dated 22<sup>nd</sup> November 2012)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Macquarie Bank Limited**, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Bimini Investments S.à r.l.**, its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("**Buyer**"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 17155) in the amount of \$377,511.00 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 11<sup>th</sup> day of March, 2014.

**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Macquarie Bank Limited**, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Bimini Investments S.à r.l.**, its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("**Buyer**"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66175) in the amount of \$3,502,023.00 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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**MACQUARIE BANK LIMITED**

Andrew McGrath  
Executive Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
Nathan Booker  
Associate Director

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Macquarie Bank Limited, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Bimini Investments S.à r.l., its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 66175) in the amount of \$3,502,023.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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**MACQUARIE BANK LIMITED**

Andrew McGrath  
Executive Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

  
Nathan Booker  
Associate Director

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(Signed in Sydney, POA Ref: #936  
dated 22<sup>nd</sup> November 2012)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Macquarie Bank Limited**, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Bimini Investments S.à r.l.**, its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("**Buyer**"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66178) in the amount of \$1,647,292.00 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name:  
Title:

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory



EVIDENCE OF TRANSFER OF CLAIM

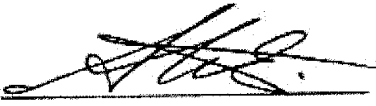
TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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MACQUARIE BANK LIMITED

By:   
Name: Andrew McGrath  
Title: Executive Director

  
Nathan Booker  
Associate Director

BIMINI INVESTMENTS S.À R.L.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

EVIDENCE OF TRANSFER OF CLAIM

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MACQUARIE BANK LIMITED

By: \_\_\_\_\_  
Name:  
Title:

BIMINI INVESTMENTS S.À R.L.

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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**MACQUARIE BANK LIMITED**

**BIMINI INVESTMENTS S.À R.L.**

By: 

Name: Andrew McGrath  
Title: Executive Director

By: \_\_\_\_\_

Name:  
Title:



Nathan Booker  
Associate Director

By: \_\_\_\_\_

Name:  
Title:

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Eliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

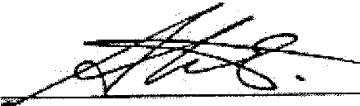
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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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**MACQUARIE BANK LIMITED**

By:   
Name: Andrew McGrath  
Title: Executive Director

  
Nathan Booker  
Associate Director

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
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**EVIDENCE OF TRANSFER OF CLAIM**

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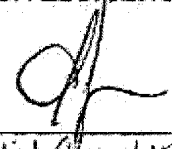
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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York


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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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**MACQUARIE BANK LIMITED**

By:   
Name:  
Title: Andrew McGrath  
Executive Director

  
Nathan Booker  
Associate Director

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
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(Signed in Sydney, POA Ref: #93B  
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**EVIDENCE OF TRANSFER OF CLAIM**

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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name:  
Title:

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory



**EVIDENCE OF TRANSFER OF CLAIM**

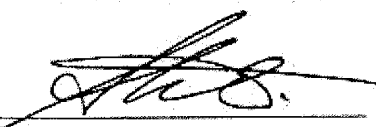
TO: Clerk, United States Bankruptcy Court, Southern District of New York

The Macquarie Bank Limited, located 125 West 55<sup>th</sup> Street, New York, New York 10019 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Bimini Investments S.à r.l., its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66209) in the amount of \$7,293,971.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 11th day of March, 2014.

**MACQUARIE BANK LIMITED**

By:   
Name: Andrew McGrath  
Title: Executive Director

  
Nathan Booker  
Associate Director

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name:  
Title:

**BIMINI INVESTMENTS S.à R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

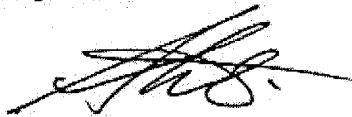
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By:   
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Title: Executive Director

  
Nathan Booker  
Associate Director

**BIMINI INVESTMENTS S.À R.L.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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**MACQUARIE BANK LIMITED**

By: \_\_\_\_\_  
Name:  
Title:

**BIMINI INVESTMENTS S.À R.L.**

By:   
Name: Elliot Greenberg  
Title: Authorized Signatory

By:   
Name: Jérôme Devillet  
Title: Authorized Signatory

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

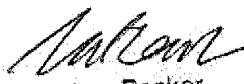
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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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Title: \_\_\_\_\_

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